



Rambler Metals and Mining PLC / AIM: RMM / Sector: Natural Resources

29 September 2021

**Rambler Metals and Mining PLC ('Rambler' or the 'Company')**  
**Issue of Equity**

**London, England, Newfoundland and Labrador, Canada** – Rambler Metals and Mining plc (AIM: RMM) ("Rambler" or the "Company"), a copper and gold producer, explorer and developer, announces that it will shortly issue a total of 731,600 ordinary shares of 1 pence each ("Conversion Shares") at a price of 20 pence each in respect of a conversion notice received on 28 September 2021 by Riverfort Global Opportunities PCC Limited ("Riverfort") and YA II PN, Ltd ("YA II") of US\$200,000 principal of the unsecured, subordinated convertible note agreement with Riverfort and YAII ("CLN"), further details of which agreement were announced on 30 June and 1 July 2021. Riverfort and YAII have now converted a total of US\$1,200,000 principal of the CLN. Following this conversion, a total of US\$1,800,000 principal of the CLN remains unconverted.

**Admission to trading on AIM and Total Voting Rights**

Application will be made for the 731,600 Conversion Shares which will rank *pari passu* with the existing Ordinary Shares of the Company, to be admitted to trading on AIM ("Admission"). It is expected that Admission will become effective, and dealings will commence at 8:00 a.m. on or around 4 October 2021.

Following the issue of the Conversion Shares, the total issued share capital of the Company will consist of 130,368,233 ordinary shares of 1 pence each. The Company does not hold any ordinary shares in Treasury. Therefore, the total current voting rights in the Company following Admission will be 130,368,233 and this figure may be used by shareholders in the Company as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change in their interest in, the share capital of the Company under the FCA's Disclosure Guidance and Transparency Rules.

**Market Abuse Regulation (MAR) Disclosure**

The information contained within this announcement is deemed by the Company to constitute inside information as stipulated under the Market Abuse Regulations (EU) No. 596/2014 ('MAR') which has been incorporated into UK law by the European Union (Withdrawal) Act 2018. Upon the publication of this announcement via Regulatory Information Service ('RIS'), this inside information is now considered to be in the public domain.

**ABOUT RAMBLER METALS AND MINING**



Rambler is a mining and development company that in November 2012 brought its first mine into commercial production. Rambler has a 100 per cent ownership in the Ming Copper-Gold Mine, a fully operational base and precious metals processing facility and year-round bulk storage and shipping facility; all located on the Baie Verte peninsula, Newfoundland and Labrador, Canada.

Rambler's focus is to regain its production profile at 1,350 metric tonnes per day at 2% Cu in the course of 2021 and evaluate expansion opportunities from that base.

Along with the Ming Mine, Rambler also owns 100 per cent of the former producing Little Deer/Whales Back copper mines.

**Rambler is listed in London under AIM:RMM.**

**For further information, please contact:**

Dr. Toby Bradbury  
President and CEO  
Rambler Metals & Mining Plc  
Tel No: +1 (709) 800 1929  
Fax No: +1 (709) 800 1921

Eason Chen, CPA, CA  
CFO  
Rambler Metals & Mining Plc  
Tel No: +1 (709) 800 1929  
Fax No: +1 (709) 800 1921

Tim Sanford. P. Eng.  
Vice President and  
Corporate Secretary  
Rambler Metals & Mining Plc  
Tel No: +1 (709) 532 5736  
Fax No: +1 (709) 800 1921

**Nominated Advisor (NOMAD)**

Ewan Leggat, Caroline Rowe  
SP Angel Corporate Finance LLP  
Tel No: +44 (0) 20 3470 0470

Website: [www.ramblermines.com](http://www.ramblermines.com)